

There have been many requests for USAC to provide guidance with respect to what information should be included as you use the income survey to determine your school's discount. Below is an example of information that may be helpful. In addition, retaining this type of information will be very helpful if USAC requests this information in the future. This example is not mandatory or intended to serve any other purpose than to respond to requests for guidance.

Please complete this survey

Income Survey #: 1127

E-Rate Form 471 Application #: 123456

INCOME SURVEY FOR E-RATE CALCULATIONS

FACILITY / INSTITUTION – this section must be completed by a school official*

Name of School	Little Red School Elem
Street Address	123 USAC Lane
City, State Zip Code	Washington, DC 200036
Telephone Number	202-555-1212
Fax Number	202-555-2323
Email Address	ired@school.net

These sections must be completed by head of household or designee

1. SIZE OF FAMILY* - Please indicate the total number of individuals in your household, including all adults and children. 5
2. STUDENT INFORMATION* – please complete for each student Pre-K through 12th Grade

Last Name	First Name
1. Smith - Jones	Joe
2. Smith - Jones	[REDACTED]
3.	
4.	
5.	
6.	

Note: The applicant may hide the names of the students when submitting the completed survey to USAC.

If you need more space, please use the reverse side of this survey or attach a copy of this survey marked clearly as a continuation of this information.

3. TOTAL HOUSEHOLD INCOME* – please report for all members of household:

Type of Income	Job 1	Job 2	Check if no Income
1. Gross Monthly Earnings: wages, salary, commissions	\$500	\$	<input type="checkbox"/>
2. Monthly Welfare Payments, Child Support, Alimony	\$200		<input type="checkbox"/>
3. Monthly Payments from Pensions, Retirement, Social Security	\$		<input type="checkbox"/>
4. Monthly Dividends or Interest on savings	\$		<input type="checkbox"/>
5. Monthly Worker's compensation, Unemployment, Strike Benefits	\$		<input type="checkbox"/>
6. Other Monthly (SSI, VA, Disability, Farm, other)	\$		<input type="checkbox"/>
Totals for Columns Job 1 and Job 2	\$ 700		<input type="checkbox"/>

For additional information, please refer to the USAC website at:

<http://www.universalservice.org/si/applicants/step05/alternative-discount-mechanisms.aspx>